

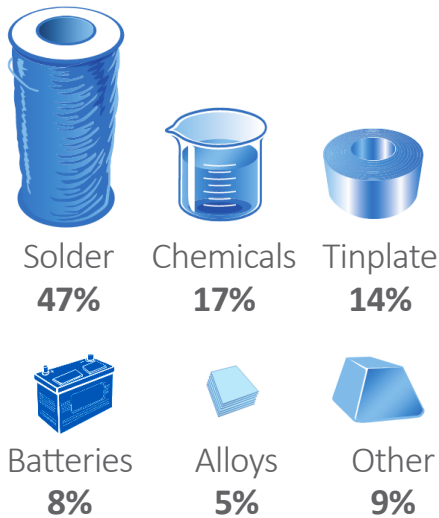
Tin for the Future

An introduction to
the tin market and the
International Tin Association

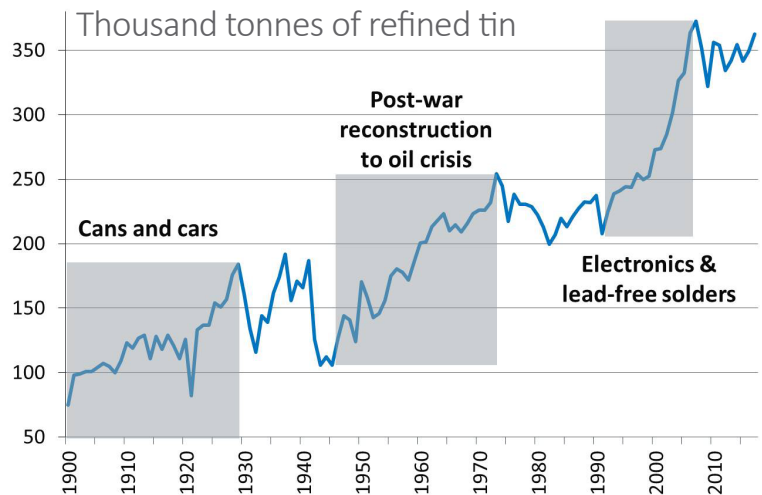
Global Tin Market Overview

Tin is critical to quality of life in the modern world

Tin applications by usage, 2017



Long-term tin demand



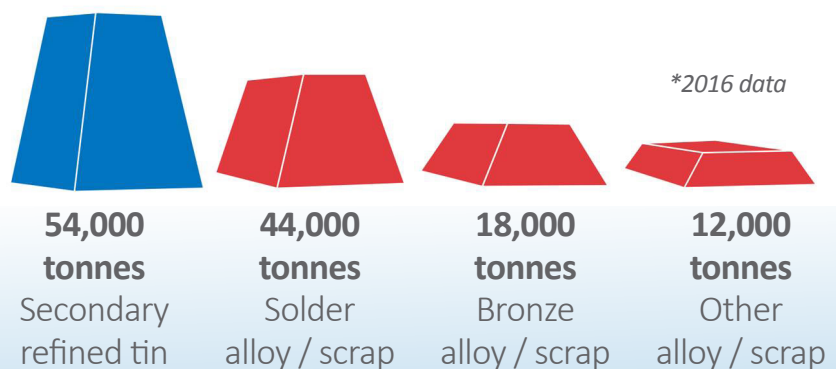
Energy and technology will drive future tin demand



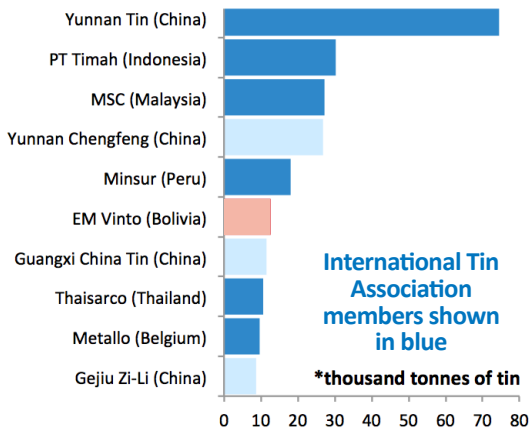
Global tin production is contributing to sustainable development

360,000 tonnes
of refined tin
produced in 2017

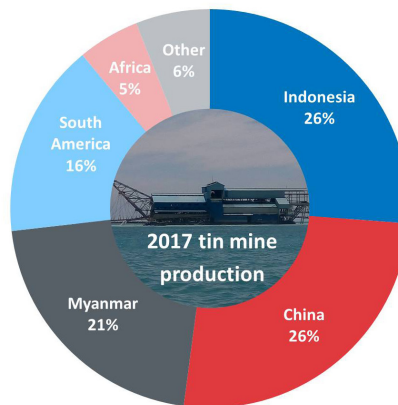
31% of tin is from recycled sources



Top refined tin producers of 2017



Mining is concentrated in developing countries



Positive impacts of tin mining



The International Tin Association

Responsible tin

We are working with our members and wider stakeholders to ensure a responsible tin supply chain from ore to end-product and encouraging the market for recycled tin.



Setting the benchmark for responsible tin supply



Avoiding risks in mineral supply chains

Market Analysis

We are the leading source of tin market information, tracking current and future trends for tin supply and demand, keeping the industry informed through news coverage, market reports, events and consulting work.

• News

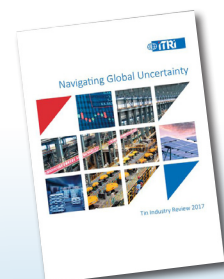
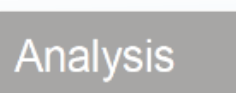
• Reports

• Consulting

• Events



International Tin Conference



The International Tin Association

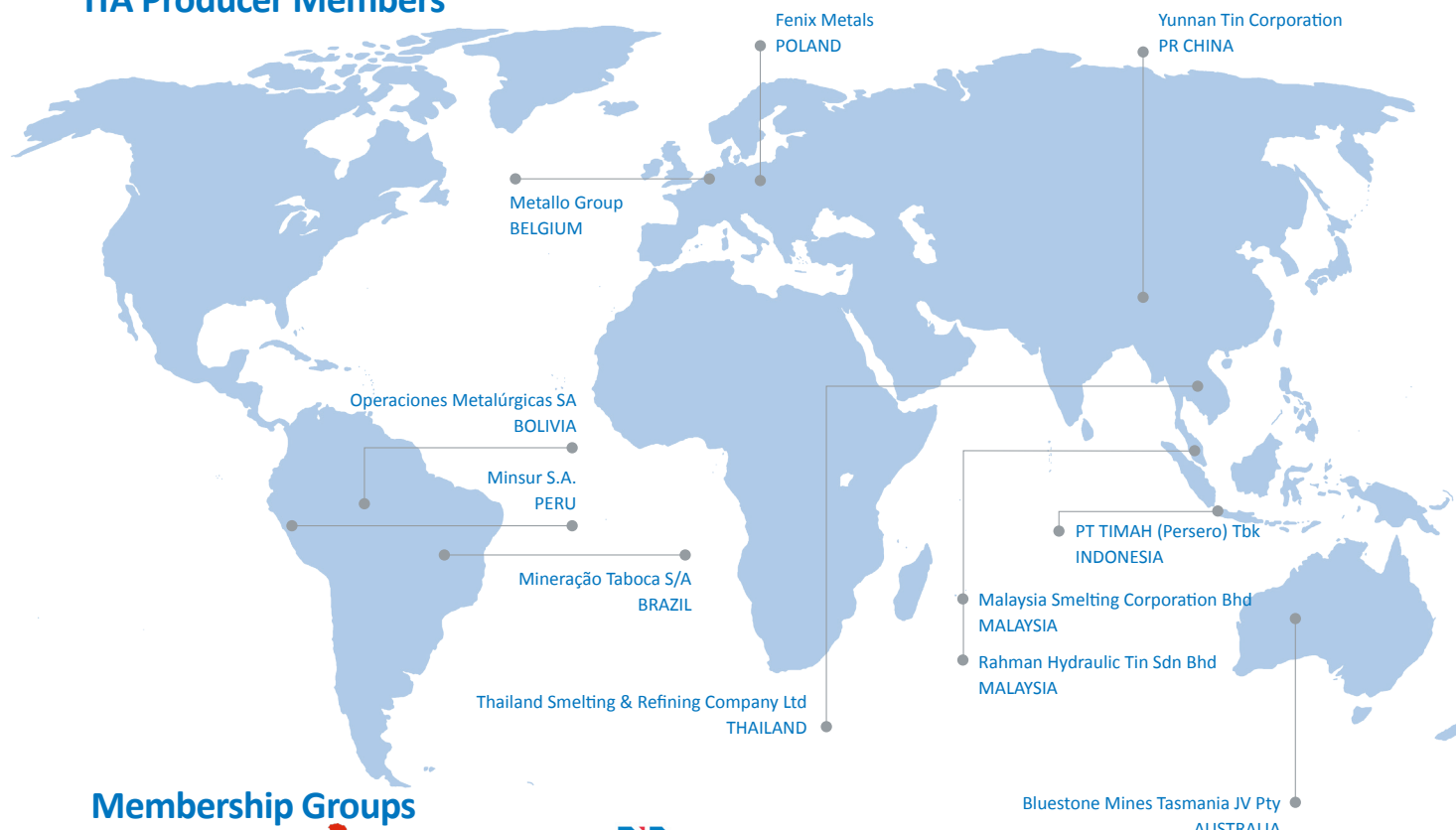
Bringing together leading companies to defend and grow markets for tin

73% tin production represented

86 years of tin industry leadership

45% tin use surveyed annually

ITA Producer Members



Membership Groups



Engaged with 90% of Chinese tin production



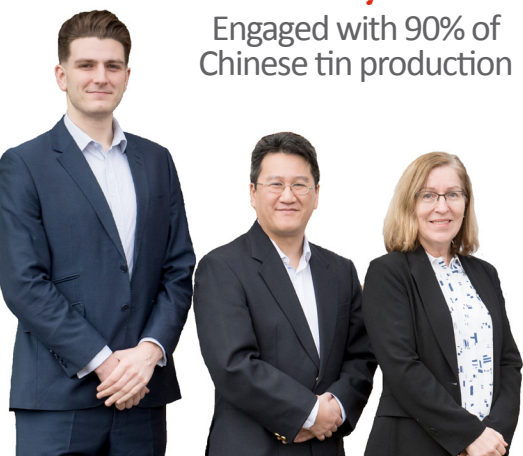
Championing mine project developers



Supporting the tinplate industry



Responsible Tin Supply Group



Delivering the future of tin



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Global co-operation for long-term success